

June 2021 Update

NTA before tax

NTA before unrealised tax

NTA after tax

29.5 cents

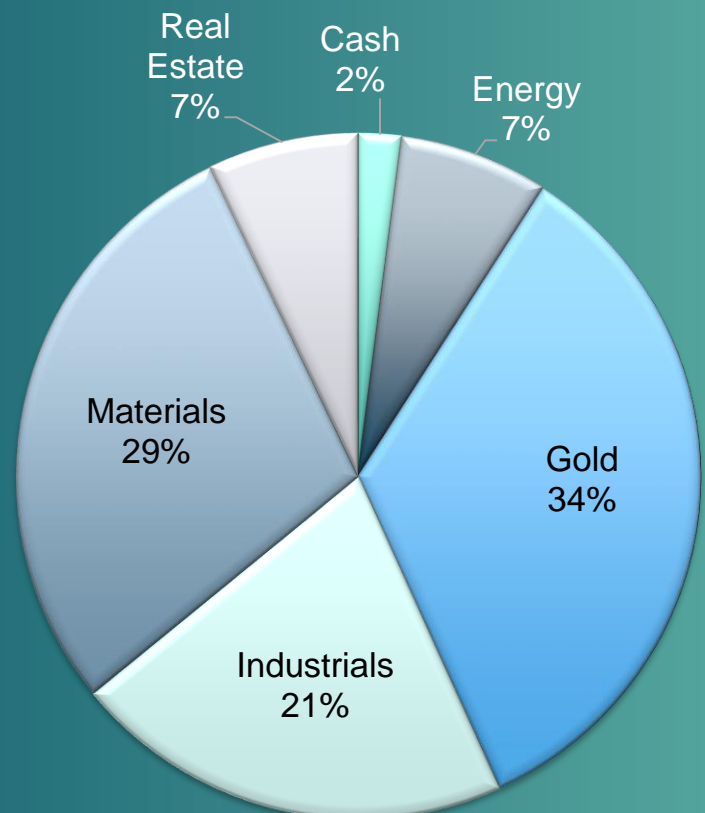
29.7 cents

27.0 cents

- Ozgrowth Limited's investment portfolio finished FY2021 with gross investment performance of +62.9%. On a comparable basis the ASX Small Ordinaries Acc. Index increased +33.2% over the same period. In June, the Ozgrowth portfolio returned -1.0%.
- A decline in the Emerald Resources (EMR.ASX) share price, from highs experienced in the previous month, was the primary detractor from June's portfolio performance. Positive returns from several portfolio positions were constrained to some extent by the dilutionary impact of equity placements over the month.
- The Board of Ozgrowth Limited will meet later in July to consider formal declaration of a final dividend for the 2021 financial year and dividend guidance for the FY2022.

Portfolio Holdings

| | |
|------------------------|------|
| OreCorp | 11% |
| Emerald Resources | 11% |
| Empired | 9% |
| New Century Resources | 8% |
| Finbar Group | 7% |
| Centaurus Metals | 6% |
| Autosports Group | 6% |
| Firefinch | 5% |
| Warrego Energy | 4% |
| Kingsgate Consolidated | 4% |
| Equatorial Resources | 3% |
| Boab Metals | 2% |
| Other | 22% |
| Cash | 2% |
| Total | 100% |



MARKET CAPITALISATION

\$84m

TARGET ANNUAL DIVIDEND

0.6c

GROSS INCOME YIELD**

3.6%

DISCOUNT TO NTA

19.2%

About Ozgrowth Limited

Ozgrowth Limited is a listed investment company established in 2008 with an objective to generate a positive return from an actively managed portfolio of small cap ASX listed and unlisted investments, and provide shareholders with a consistent stream of dividends.

Since inception, OZG has returned \$99 million of dividends and franking credits to shareholders. The portfolio is managed by Westoz Funds Management Pty Ltd based in Perth, a 100% owned subsidiary of Euroz Limited.

Given the location of the Manager, stocks in the portfolio will typically have a connection to Western Australia through their assets, operations and/or management.

Portfolio Performance*



Dermot Woods (Executive Director)
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*Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.

** Based on the FY20 fully franked annual dividend of 0.6 cents per share.

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Authorised by Anthony Hewett (Company Secretary) – 1/07//2021