

Security Information

Code	OZG.ASX
Last Price	18.5 cents
Shares on Issue	356.4m
Options on Issue	35.5m
Market Capitalisation	\$65.9m
Net Tangible Assets	\$79.8m
Share Price Discount to NTA	-17%
Current Fin Year Target Div	0.5 cents
Yield on Target Dividend	2.7%

Ozgrowth Limited

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au

For Further Information

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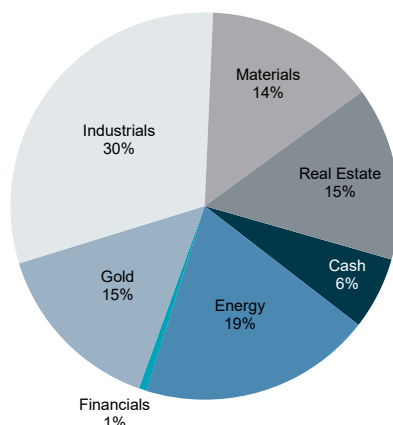
Dermot Woods, Executive Director
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Net Tangible Assets

Cents	August 2018	July 2018
NTA before tax	23.3c	23.6c
NTA before tax on unrealised gains	23.1c	23.5c
NTA after tax	22.4c	22.6c

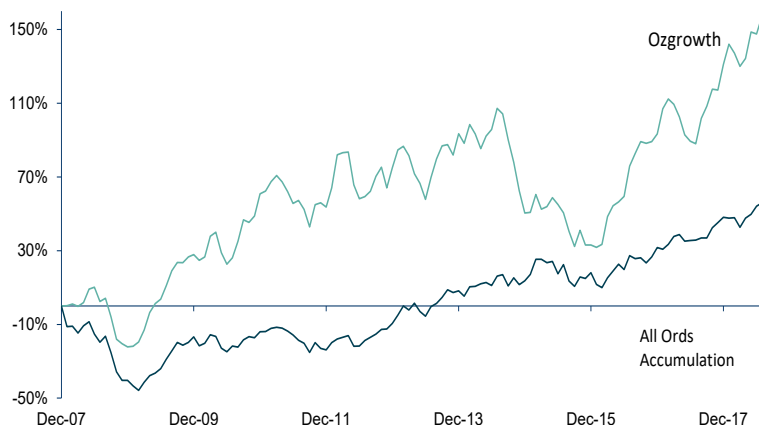
- After a very strong performance in July, the portfolio was down slightly over the month as several larger positions declined from highs.
- All Ordinaries Accumulation Index was up 1.7% for the month, largely led by gains in telecommunications, health care and IT.
- Cash in the portfolio reduced to 6% after a number of new industrial, material and energy securities were purchased throughout the month.

Portfolio Holdings



Australis Oil & Gas Limited	12%
Cedar Woods Properties Limited	11%
Fleetwood Corporation Limited	6%
Macmahon Holdings Limited	6%
Cooper Energy Limited	5%
SRG Limited	5%
Ausdrill Limited	4%
Emerald Resources NL	4%
Finbar Group Limited	3%
Equatorial Resources Limited	3%
Southern Cross Electrical Eng. Ltd	3%
Lucapa Diamond Company Limited	3%
Other	28%
Cash	6%
Total	100%

Portfolio Performance*



* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.