

## Application Form on Exercise of Options Expiring 31 August 2019

To the Directors, Ozgrowth Limited

I/We hereby exercise  option(s) and hand you herewith my/our cheque for \$

being \$0.19 per share on application for  ordinary shares in the capital of the Company.

I/We request that you allot me that number of shares and I/we agree to accept that number of shares on the terms below and the Constitution of the Company, and I/we authorise you to place my/our name on the register.

My/Our SRN/HIN (as shown on my/our Issuer Sponsored holding statement or CHESS holdings statement) is

### Sign Here – This section must be signed for your instructions to be executed

I/We authorise you to act in accordance with my/our instructions set out above.

Individual or Securityholder 1

Director

Securityholder 2

Director/Company Secretary

Securityholder 3

Sole Director and  
Sole Company Secretary

*Note: when signed under Power of Attorney, the attorney states that they have not received a notice of revocation. Computershare Investor Services Pty Limited needs to sight a certified copy of the Power of Attorney.*

Contact Name

Contact Telephone Number

Day/Date      Month      Year

**Terms and Conditions of  
Options Attached**

### LODGEMENT INSTRUCTIONS

Payment for an option exercise can be made by electronic transfer to account BSB 036 000, number 878475 or by cheque in Australian currency made payable to Ozgrowth Limited and crossed "Not Negotiable". Please include the registered holder name as reference for any electronic transfer.

This application for shares on exercise of the options must also be lodged at the Company's Registry, Computershare Investor Services Pty Limited, GPO Box D182, Perth WA 6840.

## Terms and Conditions of Options Expiring 31 August 2019

- (a) Each Option entitles the holder to subscribe for one Share upon the exercise of the Option.
- (b) Subject to paragraph (a), the amount payable upon exercise of each Bonus Option will be \$0.19 (**Exercise Price**).
- (c) Each Option will expire on 31 August 2019 (**Expiry Date**).
- (d) Bonus Options not exercised before the Expiry Date will automatically lapse.
- (e) The Options are exercisable at any time on or prior to the Expiry Date (**Exercise Period**).
- (f) The Options may be exercised during the Exercise Period in whole or in part, by notice in writing to the Company in the manner specified on the Options certificate (**Notice of Exercise**) and payment of the Exercise Price for each Options being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.
- (g) A Notice of Exercise is only effective on and from the later of the date of receipt of the Notice of Exercise and the date of receipt of the payment of the Exercise Price for each Bonus Option being exercised in cleared funds (**Exercise Date**).
- (h) Holders of Options will be permitted to participate in new issues of securities only following the prior exercise of the Bonus Option, in which case the record date must be at least seven (7) Business Days, or such lesser number of days as is permitted under the ASX Listing Rules, after announcement of the new issue, to allow exercise of the Bonus Options.
- (i) The Company will issue the number of Shares required under these terms and conditions in respect of the number of Bonus Options specified in the Notice of Exercise and for which cleared funds have been received by the Company not more than fourteen (14) days after the Exercise Date.
- (j) Shares allotted or issued pursuant to the exercise of an Option will rank equally with the then issued Shares.
- (k) An Option does not confer the right to a change in Exercise Price or a change in the number of Shares over which the Bonus Option can be exercised.
- (l) In the event of any reconstruction (including consolidation, subdivision, reduction or returns) of the issued capital of the Company, the number of Bonus Options or Exercise Price or both shall be reconstructed in a manner consistent with the Corporations Act and the ASX Listing Rules at the time of the reconstruction.
- (m) The Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.